

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SOFTWARE EFFECTIVE SOLUTIONS CORP.

1100 Poydras Street, Suite 2900
New Orleans, LA 70163

(347) 841-0806
www.seseffective.com
office@seseffective.com
(SIC) Code: 7371, 7372

QUARTERLY Report
For the Period Ending: June 30, 2022
(the "Reporting Period")

As of June 30, 2022, the number of shares outstanding of our Common Stock was: 374,997,308

As of March 31, 2022, the number of shares outstanding of our Common Stock was: 374,997,308

As of December 31, 2021, the number of shares outstanding of our Common Stock was: 374,997,308

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☒ No: ☒

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

SOFTWARE EFFECTIVE SOLUTIONS CORP.

The company was previously known as Gulf Petroleum Exchange Inc. until 11/2006.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

INCORPORATED IN LOUISIANA on 06/1997 and REINSTATED on 08/04/2021.

ACTIVE and in GOOD STANDING

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

The address(es) of the issuer's principal executive office:

1100 POYDRAS STREET, #2900, NEW ORLEANS. LA 70163

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

NONE

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol: SFWJ
Exact title and class of securities outstanding: Common Class A
CUSIP: 83403D 100
Par or stated value: \$0.001

Total shares authorized: 1,500,000,000 as of date: June 30, 2022
Total shares outstanding: 374,997,308 as of date: June 30, 2022

Number of shares in the Public Float²: 29,975,864 as of date: June 30, 2022
Total number of shareholders of record: 31 as of date: June 30, 2022

All additional class(es) of publicly traded securities (if any):

Trading symbol: N/A
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding: _____ as of date: _____

Transfer Agent

Name: Signature Stock Transfer Inc.
Phone: (972) 612-4120
Email: info@signaturestocktransfer.com
Website: www.signaturestocktransfer.com
Address: 14673 Midway Road, Suite #220, Addison, Texas 75001

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date <u>01/01/2020</u> Common: <u>329,997,308</u> Preferred: <u>0</u>						*Right-click the rows below and select "Insert" to add rows as needed.			
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>10/14/2021</u>	<u>NEW ISSUANCE</u>	<u>15,000,000</u>	<u>COMMON CLASS A</u>	<u>\$0.045</u>	<u>No</u>	<u>Jose Gabriel Diaz</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>Sec 144</u>
<u>10/14/2021</u>	<u>NEW ISSUANCE</u>	<u>15,000,000</u>	<u>COMMON CLASS A</u>	<u>\$0.045</u>	<u>No</u>	<u>Julie Hale</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>Sec 144</u>
<u>10/14/2021</u>	<u>NEW ISSUANCE</u>	<u>15,000,000</u>	<u>COMMON CLASS A</u>	<u>\$0.045</u>	<u>No</u>	<u>Tamian SAS, Andres Gonzalez Escobar</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>Sec 144</u>
<u>1/31/2022</u>	<u>NEW ISSUANCE</u>	<u>2,000,000</u>	<u>Series A Preferred</u>	<u>\$0.001</u>	<u>N/A</u>	<u>Xu A Tang</u>	<u>Director Services</u>		
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: Ending Balance Ending Balance: Date <u>June 30, 2022</u> Common: <u>374,997,308</u> Preferred: <u>2,000,000</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

Note:

On October 14, 2021 the Company issued 45,000,000 shares to the shareholders of Medcana Inc to acquire all the outstanding shares of Medcana.

Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>10/27/2021</u>	<u>63,235</u>	<u>60,000</u>	<u>3,235</u>	<u>see below</u>	<u>\$0.03</u>	<u>Isaac Elizondo</u>	<u>Loan</u>
<u>11/10/2021</u>	<u>47,288</u>	<u>45,000</u>	<u>2,288</u>	<u>see below</u>	<u>\$0.03</u>	<u>Emilio Salazar</u>	<u>Loan</u>
<u>11/03/2021</u>	<u>10,524</u>	<u>10,000</u>	<u>524</u>	<u>see below</u>	<u>\$0.03</u>	<u>Chris Griffin</u>	<u>Loan</u>
<u>11/03/2021</u>	<u>26,310</u>	<u>25,000</u>	<u>1,310</u>	<u>see below</u>	<u>\$0.03</u>	<u>John Bacon</u>	<u>Loan</u>
<u>10/26/2021</u>	<u>31,624</u>	<u>30,000</u>	<u>1,624</u>	<u>see below</u>	<u>\$0.03</u>	<u>Matt Bentley</u>	<u>Loan</u>
<u>11/03/2021</u>	<u>10,524</u>	<u>10,000</u>	<u>524</u>	<u>see below</u>	<u>\$0.03</u>	<u>Rodrigo Diaz</u>	<u>Loan</u>
<u>11/19/2021</u>	<u>41,995</u>	<u>40,000</u>	<u>1,955</u>	<u>see below</u>	<u>\$0.03</u>	<u>Tonie Lozano and Craig D. DiGiulio</u>	<u>Loan</u>
<u>11/09/2021</u>	<u>10,511</u>	<u>10,000</u>	<u>511</u>	<u>see below</u>	<u>\$0.03</u>	<u>Luis Garcia</u>	<u>Loan</u>
<u>10/27/2021</u>	<u>26,348</u>	<u>25,000</u>	<u>1,348</u>	<u>see below</u>	<u>\$0.03</u>	<u>Steven Ankerstar</u>	<u>Loan</u>
<u>11/02/2021</u>	<u>78,945</u>	<u>75,000</u>	<u>3,945</u>	<u>see below</u>	<u>\$0.03</u>	<u>Patrick Merchant</u>	<u>Loan</u>
<u>10/27/2021</u>	<u>36,887</u>	<u>35,000</u>	<u>1,887</u>	<u>see below</u>	<u>\$0.03</u>	<u>David Hafner</u>	<u>Loan</u>
<u>10/26/2021</u>	<u>10,541</u>	<u>10,000</u>	<u>541</u>	<u>see below</u>	<u>\$0.03</u>	<u>Dallas Gremillion</u>	<u>Loan</u>
<u>11/01/2021</u>	<u>15,792</u>	<u>15,000</u>	<u>792</u>	<u>see below</u>	<u>\$0.03</u>	<u>Licenciado Chávez</u>	<u>Loan</u>
<u>11/03/2021</u>	<u>15,786</u>	<u>15,000</u>	<u>786</u>	<u>see below</u>	<u>\$0.03</u>	<u>Alexander Vandewalle</u>	<u>Loan</u>
<u>12/02/2021</u>	<u>26,150</u>	<u>25,000</u>	<u>1,151</u>	<u>see below</u>	<u>\$0.03</u>	<u>Francisco Flores</u>	<u>Loan</u>
<u>3/21/2022</u>	<u>20,000</u>	<u>20,443</u>	<u>443</u>	<u>see below</u>	<u>\$0.03</u>	<u>Jamie Lopiccolo</u>	<u>Loan</u>

<u>3/21/2022</u>	<u>20,000</u>	<u>20,443</u>	<u>443</u>	<u>see below</u>	<u>\$0.03</u>	<u>Matthew V Greiner</u>	<u>Loan</u>
<u>3/24/2022</u>	<u>20,000</u>	<u>20,430</u>	<u>430</u>	<u>see below</u>	<u>\$0.03</u>	<u>Doug Jones</u>	<u>Loan</u>
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Rachel Boulds
Title: Independent CPA
Relationship to Issuer: Accountant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Our Company owns MedCana, Inc., and along with it, 5 businesses that have a total of 15 special farming licenses in Colombia which allows it to have business in growing pharmaceutical-grade cannabis (CBD) oils. The Company has growing locations in the Antioquia Valley, near Medellin; it is the optimal location for cannabis growth, as it sits 6,900 feet above sea level, with perfect spring-like weather year-round. Since Antioquia has the region's best possible climate and soil, it allows four complete growth cycles. Our acquisition, MedCana, Inc., direct each of the 5 Colombian businesses to manufacture pharmaceutical-grade cannabidiol (CBD) oil with and without T.H.C.

Please list any subsidiaries, parents, or affiliated companies.

MedCana, Inc.,

Describe the issuers' principal products or services.

The licenses granted/issued by Colombia allow for various activities, which include general handling of cannabis, growing of the plant, and processing of the crop year, ergo why 3 licenses are required for each business. With the each of the five Colombian businesses we plan to manufacture pharmaceutical grade cannabidiol (CBD) oil with and without T.H.C.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company's principal offices are in Austin, TX. We presently do not have any leased properties.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>XU A TANG</u>	<u>DIRECTOR</u>	<u>DELTA, BRITISH COLUMBIA</u>	<u>190,906,240</u>	<u>Common Class A</u>	<u>50.91%</u>	<u>_____</u>
<u>JOSE GABRIEL DIAZ</u>	<u>CEO, CFO</u>	<u>AUSTIN, TX</u>	<u>510,000</u>	<u>Series A Preferred</u>	<u>25.5%</u>	<u>Appointed October 4, 2021</u>
<u>JOSE GABRIEL DIAZ</u>	<u>CEO, CFO</u>	<u>AUSTIN, TX</u>	<u>15,000,000</u>	<u>COMMON CLASS A</u>	<u>4.00%</u>	<u>Appointed October 4, 2021</u>

8) Legal/Disciplinary History

Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Matthew McMurdo, Esq
Firm: McMurdo Law Group, LLC
Address 1: 1185 Avenue of the Americas, 3rd Floor
Address 2: New York, NY 10036
Phone: 917.318.2865
Email: matt@nannaronelaw.com

Accountant

Name: Rachel Boulds
Firm: Rachel Boulds, CPA, PLLC
Address 1: 6371 S Glenoaks St
Address 2: Murray, UT 84107
Phone: (801) 230-3945
Email: rachelbouldscpa@hotmail.com

Auditor

Name: Michael Gillespie
Firm: Michael Gillespie & Associates, PLLC
Address 1: 10544 Alton Ave Ne,
Address 2: Seattle, WA 98125
Phone: 206-353-5736
Email: MGillespieCPA@outlook.com

Investor Relations

Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

I, Jose Gabriel Diaz certify that:

1. I have reviewed this Quarterly Disclosure Statement of Software Effective Solutions Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 15, 2022

/s/ Jose Gabriel Diaz

Principal Financial Officer:

I, Jose Gabriel Diaz certify that:

1. I have reviewed this Quarterly Disclosure Statement of Software Effective Solutions Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 15, 2022

/s/ Jose Gabriel Diaz

SOFTWARE EFFECTIVE SOLUTIONS CORP.
CONSOLIDATED BALANCE SHEETS
(Unaudited)

<u>ASSETS</u>	June 30, 2022	December 31, 2021
Current Assets:		
Cash	\$ 24,345	\$ 307,333
Total current assets	<u>24,345</u>	<u>307,333</u>
Other Assets:		
Intangible assets – licensing rights	750,000	—
Total Assets	<u>\$ 774,345</u>	<u>\$ 307,333</u>
<u>LIABILITIES AND STOCKHOLDERS' DEFICIT</u>		
Current Liabilities:		
Accounts payable	\$ 18,463	\$ —
Accrued interest	23,766	5,362
Loans payable - related parties	47,880	46,880
Convertible notes payable	490,000	430,000
Loans payable	338,024	68,024
Total Current Liabilities	<u>918,133</u>	<u>550,266</u>
Long term Liabilities:		
Note Payable	250,000	—
Total Liabilities	<u>1,168,133</u>	<u>550,266</u>
Commitments and contingencies	—	—
Stockholders' Deficit:		
Series B preferred stock, par value \$0.001; 250,000,000 shares authorized, no shares issued and outstanding	—	—
Series A preferred stock, par value \$0.001; 250,000,000 shares designated, 2,000,000 and no shares issued and outstanding, respectively	2,000	—
Common stock, par value \$0.001; 1,500,000,000 shares authorized 374,997,308 shares issued and outstanding	47,040	47,040
Common stock to be issued	250,000	—
Additional paid in capital	1,980,000	1,980,000
Accumulated deficit	(2,672,828)	(2,269,973)
Total Stockholders' Deficit	<u>(393,788)</u>	<u>(242,933)</u>
Total Liabilities and Stockholders' Deficit	<u>\$ 774,345</u>	<u>\$ 307,333</u>

The accompanying notes are an integral part of these unaudited consolidated financial statements.

SOFTWARE EFFECTIVE SOLUTIONS CORP.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	For the Six Months Ended June 30,		For the Six Months Ended June 30,	
	2022	2021	2022	2021
Operating Expenses:				
General and administrative	\$ 31,316	\$ —	\$ 62,785	\$ —
Compensation expense – related party	15,000	—	39,500	—
Consulting	61,335	—	282,166	—
Total operating expenses	107,651	—	384,451	—
Loss from operations	(107,651)	—	(384,451)	—
Other expense:				
Interest expense	(9,922)	—	(18,404)	—
Total other expense	(9,922)	—	—	—
Net loss	<u>\$ (117,573)</u>	<u>\$ —</u>	<u>\$ (402,855)</u>	<u>\$ —</u>
Net loss per share, basic and diluted	<u>\$ (0.00)</u>	<u>\$ —</u>	<u>\$ (0.00)</u>	<u>\$ —</u>
Weighted average shares outstanding, basic and diluted	<u>374,997,308</u>	<u>374,997,308</u>	<u>374,997,308</u>	<u>374,997,308</u>

The accompanying notes are an integral part of these unaudited consolidated financial statements.

SOFTWARE EFFECTIVE SOLUTIONS CORP.
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' DEFICIT
FOR THE THREE AND SIX MONTHS ENDED JUNE 30, 2021 AND 2022
(Unaudited)

	Series A Preferred Stock		Common Stock		Additional		Accumulated	Total
	Shares	Amount	Shares	Amount	Paid in	Capital	Deficit	Stockholders'
								Deficit
Balance at December 31, 2020	—	\$ —	329,997,308	\$ 2,040	\$ —	\$ —	(2,040)	\$ —
Net loss	—	—	—	—	—	—	—	—
Balance at March 31, 2021	—	—	329,997,308	2,040	—	—	(2,040)	—
Net loss	—	—	—	—	—	—	—	—
Balance at June 30, 2021	—	\$ —	329,997,308	2,040	\$ —	—	(2,040)	\$ —

	Series A Preferred Stock		Common Stock		Additional	Common	Accumulated	Total
	Shares	Amount	Shares	Amount	Paid in	Stock	Deficit	Stockholders'
					Capital	To be Issued		Deficit
Balance at December 31, 2021	—	\$ —	374,997,308	\$ 47,040	\$ 1,980,000	\$ —	\$ (2,269,973)	\$ (242,933)
Preferred stock issued – related party	2,000,000	2,000	—	—	—	—	—	2,000
Net loss	—	—	—	—	—	—	(285,282)	(285,282)
Balance at March 31, 2022	2,000,000	2,000	374,997,308	47,040	1,980,000	—	(2,555,255)	(526,215)
Shares granted for acquisitions	—	—	—	—	—	250,000	—	250,000
Net loss	—	—	—	—	—	—	(117,573)	(117,573)
Balance at June 30, 2022	<u>2,000,000</u>	<u>\$ 2,000</u>	<u>374,997,308</u>	<u>\$ 47,040</u>	<u>\$ 1,980,000</u>	<u>\$ 250,000</u>	<u>\$ (2,672,828)</u>	<u>\$ (393,788)</u>

The accompanying notes are an integral part of these unaudited consolidated financial statements.

SOFTWARE EFFECTIVE SOLUTIONS CORP.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	For the Six Months Ended June 30,	
	2022	2021
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	\$ (402,855)	\$ —
Adjustments to reconcile net loss to net cash used in operating activities:		
Preferred stock issued – related party	2,000	—
Changes in Operating Assets and Liabilities:		
Accounts payable	18,463	—
Accrued Interest	18,404	—
Net Cash Used in Operating Activities	(363,988)	—
CASH FLOWS FROM INVESTING ACTIVITIES:	—	—
CASH FLOWS FROM FINANCING ACTIVITIES:		
Proceeds from loans – related party	1,000	—
Proceeds from loans payable	81,000	—
Net Cash Provided by Financing Activities	81,000	—
Net change in cash	(282,988)	—
Cash, beginning of period	307,333	—
Cash, end of period	\$ 24,345	\$ —
Cash paid during the period for:		
Interest paid	\$ —	\$ —
Income taxes paid	\$ —	\$ —
Supplemental Disclosure of Non-Cash Activity:		
Common shares granted and debt issued for acquisitions	\$ 750,000	\$ —

The accompanying notes are an integral part of these unaudited consolidated financial statements.

SOFTWARE EFFECTIVE SOLUTIONS CORP.
NOTES TO THE UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS
JUNE 30, 2022

NOTE 1 – ORGANIZATION AND NATURE OF BUSINESS

Software Effective Solutions Corp. (the “Company”) was incorporated under the laws of the State of Louisiana in June 1997. The Company changed its name to Software Effective Solutions Corp. in November 2006.

October 25, 2021, the Company acquired all the equity of MedCana, Inc., a Nevada corporation pursuant to an agreement and plan of exchange, making MedCana a 100% owned subsidiary.

Effective January 4, 2022, Maximum Ventures, LLC, a Company controlled by Xu A Tang, Director, sold their 2,000,000 shares of Series A Preferred Stock to Gabriel Diaz (510,000 shares), Julie Hale (510,000 shares), and Tamian S.A.S. (980,000 shares). The sale of the Series A Preferred Stock effective a change of control of the Company.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”). These unaudited financial statements should be read in conjunction with the financial statements and footnotes for the year ended December 31, 2021. The results of the six months ended June 30, 2022 are not necessarily indicative of the results to be expected for the full year ending December 31, 2022.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period.

Principles of Consolidation

The unaudited consolidated financial statements include the accounts of the Company and its wholly owned subsidiary, MedCana, Inc. Any intercompany transactions are eliminated in consolidation.

Concentrations of Credit Risk

We maintain our cash in bank deposit accounts, the balances of which at times may exceed federally insured limits. We continually monitor our banking relationships and consequently have not experienced any losses in our accounts. We believe we are not exposed to any significant credit risk on cash.

NOTE 3 – GOING CONCERN

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the continuity of operations, realization of assets, and liquidation of liabilities in the normal course of business. As reflected in the accompanying unaudited financial statements, the Company has no revenue or an established source of revenue. These factors among others raise substantial doubt about the Company’s ability to continue as a going concern.

While the Company is attempting to commence operations and generate revenues, the Company’s cash position may not be significant enough to support the Company’s daily operations. Management intends to raise additional funds by way of a public or private offering. Management believes that the actions presently being taken to further implement its business plan and generate revenues provide the opportunity for the Company to continue as a going concern. While the Company believes in the viability of its strategy to generate revenues and in its ability to raise additional funds, there can be no assurances to that effect. The ability of the Company to continue as a

going concern is dependent upon the Company's ability to further implement its business plan and generate revenues. The financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

NOTE 4 - CONVERTIBLE NOTES PAYABLE

During the 4th quarter 2021, the Company issued Convertible Notes to 15 individuals for \$430,000. The notes are payable in 180 days and carry an interest rate of 8% per annum. The notes are convertible into shares of common stock at \$0.03 per share. As of June 30, 2022, there is \$22,421 of accrued interest on these notes. These notes are in default.

During the six months ended June 30, 2022, the Company issued Convertible Notes to three individuals for \$20,000 each. The notes are payable in 180 days and carry an interest rate of 8% per annum. The notes are convertible into shares of common stock at \$0.03 per share. As of June 30, 2022, there is \$1,346 of accrued interest on these notes.

NOTE 5 – LOANS PAYABLE

During the year ended December 31, 2021, Kim Halvorson, a consultant for the Company, advanced the Company \$23,024 to pay for general operating expenses. The loan is unsecured, non-interest bearing and due on demand. In addition, as of December 31, 2021, the Company has accrued compensation due to Ms. Halvorson of \$45,000. As of June 30, 2022, there is a total due to Ms. Halvorson of \$68,024.

In June 2022, the Company received \$20,000 from Ridge Point Capital LLC, to pay for general operating expense. The loan is non-interest bearing and due on demand.

As of June 30, 2022, the Company has total loans payable due to Taiman S.A.S of \$500,000. Refer to Note 6 for detail.

NOTE 6 – ACQUISITIONS / INTANGIBLE ASSETS

On January 5, 2022, the Company entered into a Share Purchase Agreement whereby it secured the acquisition of five businesses it purchased from Taiman S.A.S. The businesses are located in the country of Colombia. Each of these five businesses owns three Colombian (federally issued) jurisdictional licenses that permit cultivation and food/pharmaceutical processing of cannabis. The businesses are being purchased for a purchase price of \$500,000 and 250,000 shares of common stock. The total purchased price of \$750,000 has been capitalized as Intangible Assets – Licensing Rights. As of June 30, 2022, the shares have not yet been issued by the transfer agent and are disclosed as common stock to be issued. In addition, the Company has accounted for a \$250,000 current note payable, and a \$250,000 long term note payable.

NOTE 7 – PREFERRED STOCK

Series A Preferred Stock

The Company has designated 250,000,000 shares of preferred stock as Series A Preferred Stock. The Series A preferred stock have voting rights of 500 votes for each share held and have conversion rights of 500 shares of common stock for every one share of preferred.

On January 2, 2022, the Company issued 2,000,000 shares of Series A Preferred Stock Maximum Ventures, LLC, a Company controlled by Xu A Tang, Director.

Series B Preferred Stock

The Company has designated 250,000,000 shares of preferred stock as Series B Preferred Stock. The Series B preferred stock have voting rights of 500 votes for each share held. The Series B preferred stock have no other rights.

NOTE 8 – RELATED PARTY TRANSACTIONS

During the year ended December 31, 2021, Xu A Tang, director and former CEO loaned the company \$1,880. In addition, as of December 31, 2021, the Company has accrued compensation due to Ms. Tang of \$45,000. As of June 30, 2022, there is a total due to Ms. Tang of \$46,880.

During the six months ended June 30, 2022, the CEO advanced the company \$1,000. The advance is non-interest bearing and due on demand.

Refer to Note 7 for Preferred Stock issued to a related party.

NOTE 9 – SUBSEQUENT EVENTS

On July 13, 2022, Gabriel Diaz, CEO, advanced the Company \$20,000. The advance is non-interest bearing and due on demand.